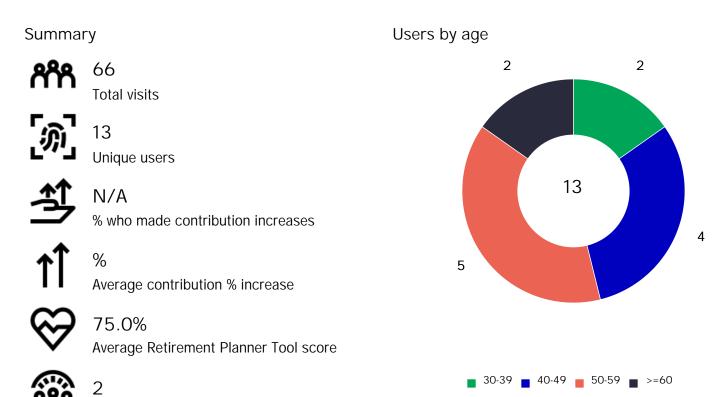
## Retirement Planner Tool usage report

ABC Plan

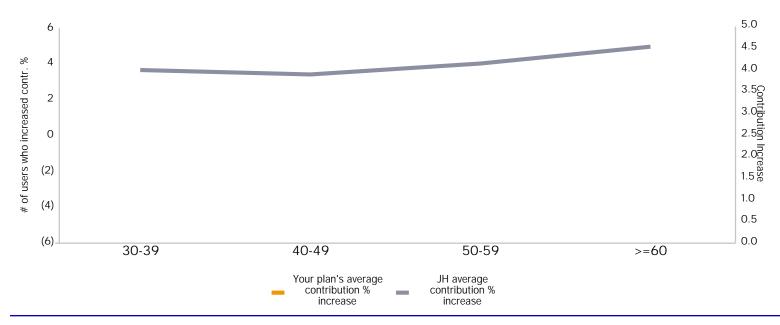


As of May 14, 2024



## Contribution increases by age

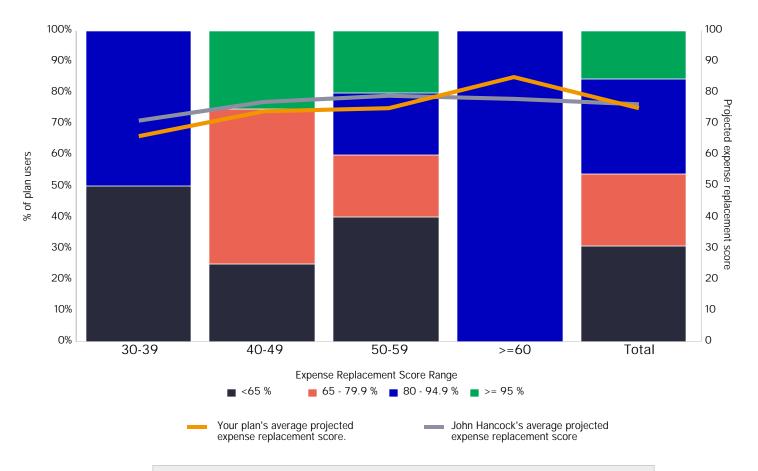
Count of your plan users with a score of 95%+



This report is intended to be used for informational purposes only. The information presented in this report has been extracted from Retirement Planner Tool user data for 106702 and summarized to produce this report for you. This report gives aggregate-level information regarding your plan(s) and is not intended to be used to identify individual plan participants.

## Retirement Planner Tool usage report

Retirement Planner Tool average score by age



To come up with the score, we compare projected total savings at retirement with projected total monthly expenses during retirement. Experience may vary and will depend on various factors, including actual returns and withdrawal rates before and after retirement.



The projected retirement income estimates for current John Hancock accounts, future contributions, employer contributions (if applicable), and other accounts set aside for retirement; the projected retirement expense estimates based on proprietary algorithms and predictive analytics; and the retirement readiness score/calculation results from a comparison of projected income and projected expenses in retirement are hypothetical, for illustrative purposes only, and do not constitute investment advice. Please review the calculations and assumptions section on the participant website for additional details. When calculating retirement readiness, participants should always consult their personal financial and legal advisors. Results are not guaranteed and do not represent the current or future performance of any specific account or investment. Due to market fluctuations and other factors, it is possible that investment objectives may not be met. Investing involves risks, and past performance does not guarantee future results.

John Hancock Retirement Plan Services LLC provides administrative and/or recordkeeping services to sponsors or administrators of retirement plans through an open-architecture platform. John Hancock Trust Company LLC, a New Hampshire non-depository trust company, provides trust and custodial services to such plans, offers an Individual Retirement Accounts product, and maintains specific Collective Investment Trusts. Group annuity contracts and recordkeeping agreements are issued by John Hancock Life Insurance Company of New York, Valhalla, NY. Product features and availability may differ by state. All entities do business under certain instances using the John Hancock brand name. Each entity makes available a platform of investment alternatives to sponsors or administrators of retirement plans without regard to the individualized needs of any plan. Unless otherwise specifically stated in writing, each entity does not, and is not undertaking to, provide impartial investment advice or give advice in a fiduciary capacity. Securities are offered through John Hancock Distributors LLC, member FINRA, SIPC.

NOT FDIC INSURED. MAY LOSE VALUE. NOT BANK GUARANTEED. © 2023 John Hancock. All rights reserved.